



APPENDIX

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Datacentre
RBX 8





GLOSSARY

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| Adjusted EBITDA | means current EBITDA restated to exclude share-based compensation expenses. In the future, the Group intends to exclude expenses resulting from the payment of earn-outs from its adjusted EBITDA. |
| Baremetal Cloud | is a high-performance Private Cloud solution receiving fully automated access to dedicated servers on which the customer operates and manages all software layers. |
| Cloud | refers to a technology for the remote use of execution and storage resources. |
| Cloud computing | means providing on-demand, fully automated access, <i>via</i> the internet, to computing, storage and networking resources. |
| Containerisation | refers to the encapsulation of software code and its dependencies in a virtual container to improve response time and performance of cloud solutions. |
| CPU | (Central Processing Unit) refers to the component of a server that runs the computer programmes. |
| Current EBITDA | is equal to revenue less the sum of personnel and other operating expenses (and excluding depreciation and amortisation charges, as well as items that are classified as “other non-current operating income and expenses”). |
| Data centres | means a physical site where the infrastructures made available to customers by OVHcloud as part of its services are located. |
| DCaaS | (Data centre as a Service) is a hosting service in which the physical infrastructure and equipment of the data centre are provided to customers. |
| GPU | (Graphics Processing Unit) is the IT component dedicated to the processing of graphic information. |
| Growth Capex | represents all capital expenditures other than recurring Capex. |
| Hosted Private Cloud | refers to a Private Cloud solution providing customers with fully automated dedicated servers, with platforms such as the operating system and virtualisation stack selected and managed by OVHcloud. |
| Hybrid Cloud | is a solution that combines the Public and Private Clouds with on-premises resources in a multiple deployment model within a single organisation. |
| Hyperconvergence | refers to a tendency to locate processing power and storage solutions in the same unit, separating them through virtualisation rather than physical separation. |
| Hyperscalers | refers to the largest US cloud service providers: Amazon Web Services, Google Cloud Platform and Microsoft Azure. |
| IaaS (Infrastructure -as-a-Service) | refers to the service by which a cloud service provider makes available to its customer an IT infrastructure (servers, backup, storage, etc.) that the customer can use or configure remotely to compose its own environment. |
| KKR | means Kohlberg Kravis Roberts & Co. L.P. and/or one or more of its affiliates, including investment funds and other entities managed or directed by Kohlberg Kravis Roberts & Co. L.P. and/or one or more of its affiliates, depending on the context. |
| Leverage ratio | means net financial debt divided by adjusted EBITDA. |
| Multi-cloud | refers to a solution involving the use of computing and storage services from multiple vendors. |
| Network device (edge computing) | refers to a form of computer optimisation aimed at bringing data processing closer to the source of the data. |
| Open source | means software that has an open source code that can be modified and reused. |
| Open trusted cloud | is a label created by OVHcloud for providers of software applications and of PaaS and SaaS solutions, certifying that the solutions used are open and compliant with European standards and allowing them to be hosted by OVHcloud. |
| Operational free cash flow less recurring Capex | means adjusted EBITDA plus the change in working capital requirement, less recurring Capex, after reintegration of the amortisation expenses of lease costs in accordance with IFRS 16. |
| PaaS (Platform-as-a-Service) | refers to the service by which a cloud service provider makes available to its customer an infrastructure (servers, backup, storage, etc.) as well as tools called “middleware” (database, web server, etc.). |

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| Private Cloud | means the provision by a service provider of a server to a single customer by distributing the server's capacity among groups of users authorised by the customer. |
| Public Cloud | refers to the provision of a server by a service provider to several customers; the server is then shared between these customers. |
| PUE | (Power Usage Effectiveness) is a sustainability indicator that measures the energy efficiency of a data centre. |
| Recurring Capex | reflects the capital expenditure (excluding corporate acquisitions) needed to produce new servers to replace the revenues generated by servers that were downgraded or taken offline during the period, calculated on the basis of the average revenues per server taken offline and the average revenues of new servers assembled during the period. |
| Return on growth Capex | is calculated by dividing the difference between free operating cash flow less recurring Capex for the current year and the previous year, by growth Capex of the previous year. |
| SaaS (Software-as-a-Service) | refers to the service by which a cloud service provider makes available to the customer tools that it hosts (software, applications, etc.) that can be accessed remotely by the customer and associated services (hosting, maintenance, etc.). |
| Shareholder KKR | designates Spiral Holdings S.C.A. |
| Source code | means a set of instructions written in a computer programming language to produce a computer programme. |
| Streaming | refers to a mode of transmission of audio and video data. |
| Trusted Zone Sovereign solution | is a solution launched by OVHcloud to meet the highest security standards of public service and critical services operators. |
| Virtual Private Servers | refers to the virtual subpart of a hosting server whose memory and processor loads are shared with other independent virtual private servers. |
| Virtualisation | refers to a mechanism that consists of running multiple systems, virtual servers or applications, on a single physical server. |
| Webcloud | refers to web hosting and domain registration solutions. |
| White label | means the provision of hosting services by a company to resellers and partners who market the company's solutions to their own customers under their own brand. |
| WUE | (Water Usage Effectiveness) is a sustainability indicator that measures the amount of water used by data centres for cooling purposes. |



CROSS-REFERENCE TABLES

Cross-reference table for the management report provided for in Articles L. 225-100 *et seq.* of the French Commercial Code

To facilitate the reading of this Universal Registration Document, the cross-reference table below makes it possible to identify the information relating to the annual Board of Directors' management report to be presented to the General Shareholders' Meeting called to approve the financial statements for each financial year ended, in accordance with Articles L. 225-100 *et seq.* of the French Commercial Code.

| No. | Items required | Chapter/Sections of the Universal Registration Document |
|-----|--|--|
| 1. | Group situation and business | |
| | 1.1. Situation of the Company during the past financial year and objective and exhaustive analysis of the evolution of the business, the results and the financial position of the Company and the Group, in particular its debt position, with regard to the business volume and complexity | Chapter 5 Section 5.1 |
| | 1.2. Key financial performance indicators | Chapter 5 Section 5.1 |
| | 1.3. Key non-financial performance indicators relating to the Company's specific activity | Chapter 3 - Summary of performance indicators |
| | 1.4. Significant events occurring between the reporting date and the date on which the management report was prepared | Chapter 5 Section 5.2 Note 2 |
| | 1.5. Identity of the main shareholders and holders of voting rights at General Meetings, and changes made during the financial year | Chapter 6 Section 6.1 |
| | 1.6. Existing branches | Chapter 1 Section 1.7 |
| | 1.7. Significant equity investments in companies with their registered office in France | N/A |
| | 1.8. Disposals of cross-shareholdings | N/A |
| | 1.9. Foreseeable changes in the situation of the Company and the Group and future outlook | Chapter 5 Section 5.1 |
| | 1.10. Research and development activities | Chapter 5 Section 5.1 |
| | 1.11. Table showing the Company's results for each of the last five financial years | Chapter 5 Section 5.4 |
| | 1.12. Information on supplier and customer payment terms | Chapter 5 Section 5.4 |
| | 1.13. Amount of inter-company loans granted and statutory auditors' statement | Chapter 5 Section 5.4 |
| 2. | Internal control and risk management | |
| | 2.1. Description of the main risks and uncertainties facing the Company | Chapter 2 Section 2.1 |
| | 2.2. Information on the financial risks related to the effects of climate change and presentation of the measures taken by the Company to reduce them by implementing a low-carbon strategy in all aspects of its activity | Chapter 2 Section 2.1 |
| | 2.3. Main characteristics of the internal control and risk management procedures implemented by the Company and the Group relating to the preparation and processing of accounting and financial information | Chapter 2 Section 2.3 |
| | 2.4. Information on the objectives and policy concerning the hedging of each main category of transactions and on the exposure to price, credit, liquidity and cash flow risks, including the use of financial instruments | Chapter 2 Section 2.1 Chapter 5 Section 5.2 Note 4.20 |
| | 2.5. Anti-corruption mechanism | Chapter 2 Section 2.3 |
| | 2.6. Vigilance plan and report on its effective implementation | N/A |

| No. | Items required | Chapter/Sections of the Universal Registration Document |
|-----|--|---|
| 3. | Corporate governance report | |
| | (Article 22-10-10 and L. 227-37-4 of the French Commercial Code) | |
| | List of all offices and functions exercised in any company by each of the corporate officers during the financial year | Chapter 4 Section 4.1.1 |
| | Agreements entered into between a subsidiary and a corporate officer or a shareholder holding over 10% of voting rights | Chapter 4 Section 4.3 |
| | Table summarising the current delegations of authority granted to increase the share capital | Chapter 6 Section 6.5.1 |
| | Choice of senior management procedures | Chapter 4 Section 4.1.10 |
| | Composition, conditions of preparation and organisation of the Board of Directors' work | Chapter 4 Sections 4.1.1; 4.1.6 |
| | Diversity policy applied to the members of the Board of Directors and the Executive Committee and results in terms of diversity in the 10% of positions with the highest responsibility within the Company | Chapter 3 Section 3.3.1 |
| | Limits on the powers of the Chief Executive Officer | Chapter 7 Section 7.2.1 b) |
| | Provisions of the Corporate Governance Code that have been waived and the place in which this code may be consulted | Chapter 4 |
| | Specific procedures for shareholder participation in the General Meeting | Chapter 7 Section 7.2 |
| | Description of the procedure for regulated agreements and regulated and free commitments set up by the Company and its implementation | Chapter 4 Section 4.3 |
| | Executive compensation (L. 22-10-8, L. 22-10-9, L. 225-185 and L. 225-197-1 of the French Commercial Code) | |
| | Presentation of the compensation policy for corporate officers to be submitted to the General Meeting as part of the <i>ex-ante</i> vote | Chapter 4 Section 4.2.2 |
| | Compensation of corporate officers paid during the period ended or allocated in respect of this period | Chapter 4 Section 4.2.2 |
| | Relative proportion of fixed and variable compensation | Chapter 4 Section 4.2.2 |
| | Use of the option to request the return of compensation paid | N/A |
| | Commitments for the benefit of corporate officers due to them taking office, ending the term of office or changing their functions | Chapter 4 Section 4.2 |
| | Compensation paid or allocated by a consolidated company | Chapter 4 Section 4.2.2 |
| | Ratio between the compensation of company executives and the average compensation of employees | Chapter 4 Section 4.2.2 |
| | Annual change in compensation, the Company's performance, the average compensation of the Company's employees and the aforementioned ratios over the five most recent financial years for comparison | Chapter 4 Section 4.2.2 |
| | Explanation of how the total compensation complies with the adopted compensation policy, including how it contributes to the Company's long-term performance and how the performance criteria have been applied | Chapter 4 Section 4.2.2 |
| | Method in which the vote of the last Ordinary General Meeting provided for in I of Article L. 22-10-34 of the French Commercial Code was taken into account | Chapter 4 Section 4.2.2 |
| | Any differences between the compensation policy and any waivers applied in accordance with paragraph III of Article L. 22-10-8, including the explanation of the type of exceptional circumstances and the indication of the specific components to which it is a waiver | N/A |
| | Implementation of the legal provisions with regard to the suspension of payment of directors' compensation, if applicable | N/A |
| | Allocation and retention of options by corporate officers | Chapter 4 Section 4.2.3 |
| | Allocation and retention of free shares to executive corporate officers | Chapter 4 Section 4.2.3 |

| No. | Items required | Chapter/Sections of the Universal Registration Document |
|---|---|---|
| Factors likely to have an impact in the event of a public tender offer (L. 22-10-11 of the French Commercial Code) | | |
| | Company share capital structure | Chapter 6 Section 6.1.1 |
| | Statutory restrictions on the exercise of voting rights and share transfers | Chapter 1 Section 1.7 |
| | Direct or indirect interests in the Company's share capital | Chapter 6 Section 6.1.1 |
| | List of holders of any securities with special control rights | N/A |
| | Control mechanisms provided for in an employee shareholding system | Chapter 6 Section 6.1.4 |
| | Agreements between shareholders which may result in restrictions on the transfer of shares and the exercise of voting rights | Chapter 6 Section 6.1.2 |
| | Rules applicable to the appointment and replacement of members of the Board of Directors and to the amendment of the Company's bylaws | Chapter 7 Sections 7.2.1; 7.2.2 |
| | Powers of the Board of Directors (specifically with regard to the issue or buyback of shares) | Chapter 4 Section 4.1.6 |
| | Agreements entered into by the Company which are amended or terminated in the event of a change of control of the Company, unless such disclosure, other than in the case of a legal obligation to disclose, would seriously harm its interests | N/A |
| | Agreements providing for compensation for members of the Board of Directors or employees, if they resign or are dismissed without real and serious cause or if their employment is terminated due to a takeover bid or exchange offer | N/A |
| 4. | Shareholding and capital | |
| | 4.1. Structure, changes in the Company's share capital and crossing of thresholds | Chapter 6 Section 6.1 |
| | 4.2. Acquisition and disposal by the Company of its own shares | Chapter 6 Section 6.5 |
| | 4.3. Statement of employee participation in the share capital on the last day of the financial year (proportion of share capital represented) | Chapter 6 Section 6.1 |
| | 4.4. Statement of any adjustments for securities giving access to the share capital in the event of share buybacks or financial transactions | N/A |
| | 4.5. Information on transactions by executives and related persons on the Company's shares | Chapter 4 Section 4.1 |
| | 4.6. Amounts of dividends distributed in respect of the three previous periods | Chapter 6 Section 6.3 |
| 5. | Statement of Non-Financial Performance (SNFP) | Chapter 3 |
| 6. | Other information | |
| | 6.1. Additional tax information (<i>Articles 223 quater and 223 quinquies of the French General Tax Code</i>) | Chapter 5 Section 5.4 |
| | 6.2. Injunctions or financial penalties for anti-competitive practices (<i>Article L. 464-2 of the French Commercial Code</i>) | N/A |

Cross-reference table of the annual financial report required by Articles L. 451-1-2 of the French Financial and Monetary Code and 222-3 of the General Regulation of the French Financial Markets Authority (AMF – Autorité des Marchés Financiers)

This Universal Registration Document also constitutes the Company's annual financial report. In order to facilitate the reading of this Universal Registration Document, the cross-reference table below identifies, in this Universal Registration Document, the information that constitutes the annual financial report to be published by listed companies in accordance with the Articles L. 451-1-2 of the French Financial and Monetary Code and Article 222-3 of the AMF General Regulation.

| No. | Items required | Chapter/Sections of the Universal Registration Document |
|-----|---|---|
| 1. | Annual Financial Statements | Chapter 5 Section 5.3 |
| 2. | Consolidated Financial Statements | Chapter 5 Section 5.2 |
| 3. | Management report | See Cross-reference table above |
| 4. | Statement by the persons responsible for the annual financial report | Chapter 7 Section 7.5 |
| 5. | Statutory auditors' reports on the parent company and consolidated financial statements | Chapter 5 Sections 5.2 and 5.3 |

Cross-reference table of the Universal Registration Document

Included by reference

Pursuant to article 19 of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, the Group Consolidated Financial Statements for the fiscal years ended 31 August 2021, 31 August 2020 and 31 August 2019 and corresponding Statutory Auditors' Report, included in chapter 18 of the Registration Document approved by the AMF on 17 September 2021, under n°l. 21 – 052, are included by reference in this Universal Registration Document.

Cross-reference table

Information required by Appendices 1 and 2 of Delegated Regulation (EC) 2019/980 of 14 March 2019 in accordance with the Universal Registration Document.

| No. | Description of headings | Section(s) |
|-----|---|------------------------------------|
| 1. | | |
| | 1.1 Persons responsible for the information contained in the document | Chapter 7 Section 7.5.1 |
| | 1.2 Statement by the persons responsible for the document | Chapter 7 Section 7.5.2 |
| | 1.3 Statement or report attributed to a person acting as an expert | Chapter 5 Sections 5.2.2 and 5.3.2 |
| | 1.4 Information from third parties, expert declarations and declarations of interests | Chapter 7 Section 7.6 |
| | 1.5 Issuer's statement | Chapter 7 Section 7.5.1 |
| 2. | Statutory auditors | |
| | 2.1 Name and address of the issuer's statutory auditors | Chapter 7 Section 7.3 |
| | 2.2 Statutory auditors who resigned or were dismissed during the reporting period | N/A |
| 3. | Risk factors | Chapter 2 |
| 4. | Additional information | |
| | 4.1 Legal and commercial name | Chapter 7 Section 7.1.1 |
| | 4.2 Place of registration, registration number and legal entity identifier (LEI) | Chapter 7 Section 7.1.2 |
| | 4.3 Date of incorporation and term | Chapter 7 Section 7.1.3 |
| | 4.4 Registered office, legal form of the issuer, legislation governing its activities, country of origin, address and telephone number and website | Chapter 7 Section 7.1.4 |
| 5. | Presentation of the Group | |
| | 5.1 Main activities | Chapter 1 Section 1.3 |
| | 5.1.1 Nature of the issuer's transactions and its main activities | Chapter 1 Section 1.3.1 |
| | 5.1.2 Significant new product or service launched on the market | Chapter 1 Section 1.3.1.2 |
| | 5.2 Main markets | Chapter 1 Section 1.2 |
| | 5.3 Significant events in the development of the issuer's business | N/A |
| | 5.4 Strategy and targets | Chapter 1 Section 1.4 |
| | 5.5 Degree of dependence of the issuer on patents or licenses, industrial, commercial or financial contracts or new manufacturing processes | Chapter 1 Section 1.5.6 |
| | 5.6 Information on which the issuer's competitive position is based | Chapter 1 Section 1.2.3 |
| | 5.7 Investments | Chapter 5 Section 5.1.2 |
| | 5.7.1 Main investments made by the issuer during each financial year of the period covered by the historical financial information | Chapter 5 Section 5.1.2 |
| | 5.7.2 Main investments in progress by the issuer | N/A |
| | 5.7.3 Information on joint ventures and undertakings in which the issuer holds a share of capital likely to have a significant impact on the valuation of its assets and liabilities, its financial position or its results | N/A |
| | 5.7.4 Describe any environmental issue that may influence the issuer's use of its property, plant and equipment | N/A |

| No. | Description of headings | Section(s) |
|------------|---|-------------------------|
| 6. | Organisational chart | |
| | 6.1 Description of the Group and the issuer's position | Chapter 1 Section 1.7.1 |
| | 6.2 List of the issuer's significant subsidiaries | Chapter 1 Section 1.7.2 |
| 7. | Review of the financial position and results | |
| | 7.1 Financial position of the issuer, changes in this financial position and results of transactions carried out during each financial year and interim period for which historical financial information is required | Chapter 5 Section 5.1 |
| | 7.1.1 Description of changes in the issuer's activities and results | Chapter 5 Section 5.1 |
| | 7.1.2 Probable future development of the issuer's activities and research and development activities | N/A |
| | 7.2 Operating income | Chapter 5 Section 5.1.1 |
| | 7.2.1 Significant factors, including unusual or infrequent events or new developments, that materially affect or could materially affect the issuer's operating income | N/A |
| | Significant changes in net revenue or net income and reasons for these changes | Chapter 5 Section 5.1.1 |
| 8. | Cash and capital | |
| | 8.1 Information on the issuer's capital (short-term and long-term) | Chapter 5 Section 5.1.2 |
| | 8.2 Sources and amounts of the issuer's cash flows | Chapter 5 Section 5.1.2 |
| | 8.3 Information on the issuer's funding requirements and funding structure | Chapter 5 Section 5.1.2 |
| | 8.4 Information on any restrictions on the use of capital | Chapter 5 Section 5.1.2 |
| | 8.5 Information on expected sources of funding | Chapter 5 Section 5.1.2 |
| 9. | Regulatory environment | |
| | 9.1 Description of the regulatory environment in which the issuer operates and which may have a significant influence on its activities and indication of any measure or any factor of an administrative, economic, budgetary, monetary or political nature that has materially affected, or could materially affect, directly or indirectly, the issuer's activities | Chapter 1 Section 1.6 |
| 10. | Trend information | |
| | Main recent trends affecting production, sales and inventories as well as costs and selling prices between the end of the last financial year and the date of the registration document | Chapter 5 Section 5.1.1 |
| | 10.1 Any significant change in the Group's financial performance between the end of the last financial year for which financial information has been published and the date of the registration document, or provide an appropriate negative statement | Chapter 5 Section 5.1.1 |
| | 10.2 Trends, uncertainties, constraints, commitments or events of which the issuer is aware and which is reasonably likely to have a material impact on the issuer's outlook, at least for the current financial year | Chapter 5 Section 5.1.1 |
| 11. | Profit forecasts or estimates | Chapter 5 Section 5.1.1 |
| 12. | Administrative, management and supervisory bodies and senior management | |
| | 12.1 Information on activities, absence of convictions and corporate offices: | Chapter 4 Section 4.1.9 |
| | <ul style="list-style-type: none"> members of the administrative, management or supervisory bodies; and any Chief Executive Officer whose name can be mentioned to prove that the issuing company has the appropriate expertise and experience to conduct its own affairs | |
| | 12.2 Conflicts of interest at the level of the administrative, management and supervisory bodies and senior management | Chapter 4 Section 4.1.9 |
| | Arrangement or agreement entered into with the main shareholders, customers, suppliers or others, pursuant to which any of the persons referred to in point 12.1 has been selected as a member of an administrative, management or supervisory body or as a member of the Senior Management | Chapter 6 Section 6.1.2 |
| | Detail of any restrictions accepted by the persons referred to in point 12.1 concerning the sale, within a certain period of time, of the securities of the issuer that they hold | N/A |

| No. | Description of headings | Section(s) |
|------------|--|------------------------------|
| 13. | Compensation and benefits of the persons referred to in point 14.1 | |
| | 13.1 Amount of compensation paid and benefits in kind granted by the issuer and its subsidiaries | Chapter 4 Section 4.2.2 |
| | 13.2 Total amount set aside or accrued by the issuer or its subsidiaries to provide for pensions, retirement or similar benefits | Chapter 4 Section 4.2.4 |
| 14. | Operation of the administrative and management bodies | |
| | 14.1 Date of expiry of the current term of office of members of the administrative, management or supervisory bodies | Chapter 4 Section 4.1.1 |
| | 14.2 Information on service contracts binding members of the administrative bodies | Chapter 4 Section 4.1.9 |
| | 14.3 Information on the issuer's Audit Committee and Compensation Committee | Chapter 4 Section 4.1.7 |
| | 14.4 Statement indicating whether the issuer complies with the corporate governance regime in force | Chapter 4 Section 4.1 |
| | 14.5 Potential material impacts on corporate governance, including future changes to the composition of the Board of Directors and committees (insofar as this has already been decided) | N/A |
| 15. | Employees | |
| | 15.1 Number of employees at the end of the period covered by the historical financial information or average number during each financial year of that period and breakdown of employees | N/A |
| | 15.2 Equity investments and stock options | Chapter 4 Section 4.2.3 |
| | For each of the persons referred to in point 12.1, information concerning the shareholding he/she holds in the issuer's share capital and any existing options on its shares | Chapter 4 Section 4.2.3 |
| | 15.3 Agreement providing for employee shareholding in the issuer's share capital | Chapter 6 Section 6.1.4 |
| 16. | Major shareholders | |
| | 16.1 Name of any person who is not a member of an administrative, management or supervisory body holding, directly or indirectly, a percentage of the share capital or voting rights of the issuer that must be notified under applicable national law | Chapter 6 Section 6.1.1 |
| | 16.2 Existence of differences in voting rights | Chapter 6 Section 6.1.1 |
| | 16.3 Ownership or control of the issuer and measures taken to avoid abusive exercise of this control | N/A |
| | 16.4 Agreements whose implementation could result in a change of control | Chapter 6 Section 6.1.2 |
| | 16.5 Public tender offer for the Company's share capital during the last and current financial years | N/A |
| | 16.6 Shareholder agreement | Chapter 6 Section 6.1.2 |
| 17. | Related-party transactions | Chapter 4 Section 4.3 |
| 18. | Financial information | |
| | 18.1 Historical financial information | Chapter 5 Section 5.2 |
| | 18.1.1 Audited historical financial information over the last three years and audit report on each year | Chapter 8 |
| | 18.1.2 Change of accounting reference date | N/A |
| | 18.1.3 Accounting standards | Chapter 5 Section 5.1.1 |
| | 18.1.4 Change in accounting framework | N/A |
| | 18.1.5 National accounting standards | N/A |
| | 18.1.6 Consolidated financial statements | Chapter 5 Section 5.2 |
| | 18.1.7 Date of latest financial information | Chapter 5 Section 5.5 |
| | 18.2 Interim and other financial information | N/A |

| No. | Description of headings | Section(s) |
|------------|--|--|
| | 18.3 Audit of historical annual financial information | |
| | 18.3.1 Statement certifying that the historical financial information has been audited | Chapter 5 Sections 5.2.2; 5.3.2 |
| | 18.3.2 Other information contained in the registration document verified by the Statutory Auditors | Chapter 3 Sections 3.4 Chapter 4 Section 4.3 |
| | 18.3.3 Where financial information in the registration document is not taken from the issuer's audited financial statements, indicate the source and specify that it has not been audited | N/A |
| | 18.4 <i>Pro forma</i> financial information | N/A |
| | 18.5 Dividend policy | Chapter 6 Section 6.3 |
| | 18.6 Litigation and arbitration proceedings | Chapter 2 Section 2.1.2.2 Chapter 5 Note 4.21 |
| | 18.7 Significant change in financial position since the end of the last financial year | N/A |
| 19. | Share capital and bylaws | |
| | 19.1 Share capital | Chapter 6 Section 6.5 |
| | 19.1.1 Amount of issued capital, total authorised share capital, number of shares issued, par value per share and reconciliation of the number of shares outstanding at the opening and reporting date of the financial year | Chapter 5 Section 5.2 Note 4.16 |
| | 19.1.2 Shares not representing capital | Chapter 6 Section 6.1 |
| | 19.1.3 Number, carrying amount and nominal value of shares held by the issuer or its subsidiaries | N/A |
| | 19.1.4 Convertible securities, exchangeable securities or securities with warrants | N/A |
| | 19.1.5 Information on the conditions governing any acquisition right or any obligation attached or authorised but unissued capital, or on any undertaking to increase the share capital | N/A |
| | 19.1.6 Information on the share capital of any member of the Group that is the subject of an option or an agreement to place it under option | N/A |
| | 19.1.7 History of share capital for the period covered by the historical financial information | N/A |
| | 19.2 Constitutive documents and bylaws | Chapter 7 Section 7.2 |
| | 19.2.1 Corporate purpose | Chapter 7 Section 7.2.1 |
| | 19.2.2 Rights, privileges and restrictions attached to each class of existing shares | Chapter 7 Section 7.2.3 |
| | 19.2.3 Provisions of the bylaws, a charter or regulations of the issuer that would have the effect of delaying, deferring or preventing a change in its control | N/A |
| 20. | Material contracts | Chapter 5 Section 5.1.2 |
| 21. | Documents available | Chapter 7 Section 7.4 |



Photo credits: OVHcloud and Xavier Popy



OVH Groupe

A French public limited company (*société anonyme*)
with a capital of €190,540,425
Registered office: 2 rue Kellermann, 59100 Roubaix, France
R.C.S. Lille Métropole 537 407 926